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engage
- ERM: Manage client and account data and automate data harvesting
- Business Development: Work with client teams, BD plans, manage client matter, automate document assembly
- Marketing: Manage marketing lists, email, and event marketing and analytics
- Get relationship intelligence and scoring

optimize
- Productivity: Enter and manage time, manage clients and matters, manage and approve invoices, enter and manage expenses
- Financials: Manage cash and bank operations, manage accounts receivable and collections, process accounts payable and expense, perform planning and budgeting, perform general accounting and reporting

empower
- Hire to retire
- Manage recruitment
- Manage compensation and benefits
- Manage performance
- Manage leave and absence

Workspaces
Insightful analytics
Microsoft Power BI

Office 365
Microsoft Dynamics 365
Microsoft Azure